

MULTIARENA AS

Reg.no.: 994 391 623

Report produced on 07.12.2022

MyScore AS currently cooperates with one of the largest players in the industry, Creditsafe. Creditsafe is an international credit-rating agency founded in Norway in 1997, with 18 offices in 12 countries and over 100,000 customers. The company has a licence from the Norwegian Data Protection Authority to operate a credit-rating business in Norway and MyScore develops and communicates this information to our customers.

Creditsafe collects, processes and enhances data from hundreds of different sources. A common denominator for all of their suppliers is that they maintain a high quality and data is updated either daily or at the maximum update rate, in other words as often as the source permits. When new information is collected daily, this means that you as a customer can always make a decision based on the most up-to-date information. Examples of Creditsafe's sources are the Brønnøysund Registers, the Register of Business Enterprises, the Register of Legal Entities, the Norwegian Tax Administration, the National Registry, number and address distributors, Statistics Norway and debt collection agencies.

**MYSCORE AS****creditsafe**

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MULTIARENA AS

Company information

Visit address

Smiåsvegen 16, SKIEN 3739

Reg.no

994391623

Safe.no

N001247477

Telephone

35590982

Legal form

AS

SCORE

60

(0-100)

Low risk



RATING

B

Low risk

Country

NO

Status

Active

Language

EN

Payment
remark

No

Today's Score

60

Low risk

Previous Score

66

Low risk

Credit Limit

200,000 NOK

International Rating Class

B

Low risk

Score (1-100)

60

Low risk

Creditscore

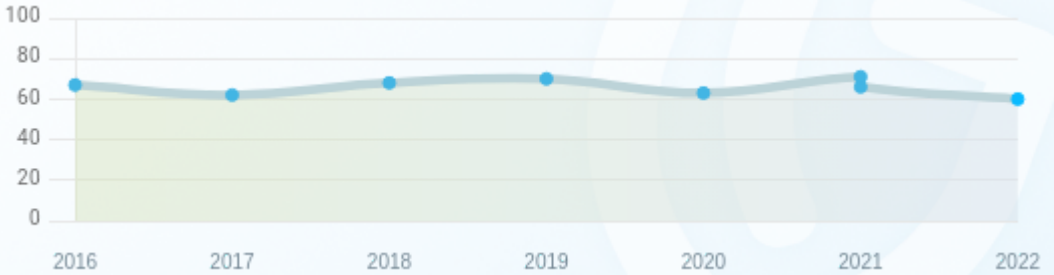
International Score	B
Score (0 - 100)	
International description	Low risk
Current Credit Limit	200,000 NOK
Previous Creditsafe International Score	(A - E) B
Previous Creditsafe International Description	Low risk
Previous national score (0 - 100)	66
Previous national description	Low Risk
Previous Credit Limit	Not specified
Date of Latest Rating Change	27/07/2022

Creditsafe International Descriptions

International Score	Local Score	Very Low Description
A	71-100	Very low risk
B	51-70	Low risk
C	30-50	Moderate risk
D	21-29	High risk
D	1-20	Very high risk
E	Not Rated	

04. SCORE HISTORY

NB: Only last 15 events shown in the Graph



Score History

Change Date	Score	Description
27/07/2022	60	Low risk
29/09/2021	66	Low risk
22/09/2021	71	Very low risk
29/09/2020	63	Low risk
17/07/2019	70	Low risk
12/07/2018	68	Low risk
04/08/2017	62	Low risk
25/11/2016	67	Low risk

Event history

Date	Description
27/07/2022	Limit change
27/07/2022	Rating change
29/09/2021	Limit change
29/09/2021	Rating change
22/09/2021	Limit change
22/09/2021	Rating change
29/09/2020	Limit change
29/09/2020	Rating change
17/07/2019	Rating change
12/07/2018	Rating change
04/08/2017	Rating change
25/11/2016	New rating algorithm introduced

Current Directors

Name	Address	Date of Birth	Function
Torgny Lars Bakken	Smiåsvegen 16 SKIEN 3739	15/05/1967	General manager/CEO
Stig Andre Holthe	Christian Michelsens Gate 12 SKIEN 3715	19/04/1979	Chairman of the board
Torgny Lars Bakken	Smiåsvegen 16 SKIEN 3739	15/05/1967	Board member(s)
Jason Ryan Frew	36 Ecst 36 th DT Apt 5-6 10016 New York	13/11/1977	Board member(s)
Turid Røra	Smiåsvegen 16 SKIEN 3739	01/10/1965	Board member(s)

Shareholders

Shareholder Name	Percentage share
Union Plastic Industries AS	50.4%
Bedriftsagenten AS	38.4%
Klovn AS	7.2%
Signatur Systems Llc	4%

Signature & Procurement

Signatures	Styrets leder og ett styremedlem i fellesskap.
Procurement	Daglig leder alene.

Group Structure

Company Name	Safe.no	Reg.no	Last account	Level
UNION PLASTIC INDUSTRIES AS	N000977371	989575589	31/12/2021	0
MULTIARENA SPORT GROUP AS	N001773293	912296156	31/12/2021	1
UNION PALLETS AS	N001117808	992289236	31/12/2021	1
MULTIARENA AS	N001247477	994391623	31/12/2021	1

Company Name
MULTIARENA AS

Company Number
994391623

Safe Number
NO01247477

Legal form
AS

Share Capital
100,000 NOK

Group connection
-

Previous Name
-

Website Address
www.multiarena.no

E-mail address
tlbakken@unionpi.no

VAT
Yes

Name change date
22/08/2009

Registration Date
22/08/2009

Address
Smiåsvegen 16, SKIEN 3739

Auditor
Not specified

Industry code
77.390 Renting and leasing of other machinery

Number of Employees
2

City
SKIEN

Country
NO

Main Industry Code & Description 77.390 Renting and leasing of other machinery

Sector Code 2100

Payment Remarks

No

Remarks of Payment (Negative)

Type	Date	Source	Ref Nr	Amount	Creditor	Status
-	-	-	-	-	-	-

Voluntary Pledge (Not Negative)

Type	Date	Amount	Source	Ref Nr	Creditor	Status
CONTRACT OF FACTORING	21/03/2012	1.500.000	Løsøreregisteret	2012100696	SPAREBANKEN TELEMARK	Not specified
ENCUMBERED STOCK	22/01/2010	4.500.000	Løsøreregisteret	2010022607	SPAREBANKEN TELEMARK	Not specified
CONTRACT OF FACTORING	22/01/2010	4.500.000	Løsøreregisteret	2010022608	SPAREBANKEN TELEMARK	Not specified

Key financials

Note: All values displayed in 1000

Year to date	Total operating income	Profit Before Tax	TOTALEQUITY
31/12/2021	3 380	548	1 438
31/12/2020	3 429	603	951
31/12/2019	3 712	-707	512
31/12/2018	4 029	38	1 219
31/12/2017	3 905	-123	1 181



Results

Note: All values displayed in 1000

Financial year	2021		2020		2019		2018		2017
Currency	NOK		NOK		NOK		NOK		NOK
Consolidated Accounts	No		No		No		No		No
Sales Revenue	3 340	(↓2.6%)	3 429	(↓7.62%)	3 712	(↓7.87%)	4 029	(↑5.58%)	3 816
Other operating income	40	(0%)	0	(0%)	0	(0%)	0	(↓100%)	89
Total operating income	3 380	(↓1.43%)	3 429	(↓7.62%)	3 712	(↓7.87%)	4 029	(↑3.18%)	3 905
Cost of stocks	2 106	(↑19.66%)	1 760	(↓22.77%)	2 279	(↑16.75%)	1 952	(↑7.14%)	1 822
Change in stock of work in progress and finished goods	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Change in work in progress	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Wages & Salaries	201	(↑48.89%)	135	(↓83.97%)	842	(↓22.89%)	1 092	(↑8.55%)	1 006
Depreciation	26	(↓10.34%)	29	(↓9.38%)	32	(↑357.14%)	7	(↑40.00%)	5
Write down of tangible and intangible fixed assets	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other operating expenses	474	(↓46.56%)	887	(↓28.93%)	1 248	(↑32.62%)	941	(↓21.32%)	1 196
Total Operating expenses	2 807	(↓0.14%)	2 811	(↓36.13%)	4 401	(↑1025%)	3 992	(↓0.92%)	4 029
Operating Profit	573	(↓7.28%)	618	(↑189.70%)	-689	(↓1962.16%)	37	(↑129.84%)	-124
Other Interest income	0	(↓100%)	1	(0%)	1	(0%)	1	(↓66.67%)	3
Other financial expenses	11	(↓31.25%)	16	(↓15.79%)	19	(0%)	0	(↓100%)	2

Total Net Finance	-24	(↓50%)	-16	(↑11.11%)	-18	(↓1900%)	1	(0%)	1
Profit Before Tax	548	(↓9.12%)	603	(↑185.29%)	-707	(↓1960.53%)	38	(↑130.89%)	-123
Tax	61	(↓62.8%)	164	(0%)	0	(0%)	0	(0%)	0
Profit After Tax	487	(↑10.93%)	439	(↑162.09%)	-707	(↓1960.53%)	38	(↑130.89%)	-123
Extraordinary Result	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Tax on extraordinary result	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Minority share before year result	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Net Result After Dividends	487	(↑10.68%)	440	(↑162.23%)	-707	(↓1960.53%)	38	(↑130.89%)	-123
Dividends	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0

Assets

Note: All values displayed in 1000

Research and development	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Concessions, patents, licences trademarks and similar rights	52	(↓32.47%)	77	(↓25.24%)	103	(↑66.13%)	62	(0%)	0
Deferred tax asset	2	(0%)	2	(↓98.8%)	166	(↓9.78%)	184	(↑1.66%)	181
Goodwill / intangible assets	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other intangible fixed assets	54	(↓32.5%)	80	(↓70.26%)	269	(↑9.35%)	246	(↑35.91%)	181
Intangible Assets	54	(↓32.5%)	80	(↓70.26%)	269	(↑9.35%)	246	(↑35.91%)	181
Land & Buildings	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Plant & Machinery	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total Tangible Assets	0	(0%)	0	(↓100%)	3	(↓70%)	10	(↓37.5%)	16

Operating equipment, fixtures, fittings, tools, office machines, etc.	0	(0%)	0	(↓100%)	3	(↓70%)	10	(↓37.5%)	16
Other fixed assets	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
TOTAL FIXED ASSETS	102	(↓20.31%)	128	(↓60%)	320	(↑5.26%)	304	(↑24.08%)	245
Raw materials and purchased semimanufactured goods	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Finished goods	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other inventories	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total inventories	272	(0%)	0	(↓100%)	135	(↓61.65%)	352	(↑2100.00%)	16
Trade Receivables	898	(↑49.92%)	599	(↑52.42%)	393	(↓14%)	457	(↓53.7%)	987
Other Receivables	1	(0%)	1	(0%)	1	(0%)	1	(0%)	1
Receivables to companies in the same group	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total receivable	945	(↑0.11%)	944	(↑85.46%)	509	(↓15.03%)	599	(↓60.85%)	1 530
Total funds / bank / post	1 020	(↓40.87%)	1 725	(↑317.68%)	413	(↓9.83%)	458	(↓38.85%)	749
TOTAL CURRENT ASSETS	2 237	(↓16.19%)	2 669	(↑152.51%)	1 057	(↓24.98%)	1 409	(↓38.63%)	2 296
TOTAL ASSETS	2 339	(↓16.37%)	2 797	(↑103.12%)	1 377	(↓19.61%)	1 713	(↓32.59%)	2 541

Equity and Liabilities

Note: All values displayed in 1000

Share Capital	100	(0%)	100	(0%)	100	(0%)	100	(0%)	100
Own shares (treasury stock)	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Share Premium Reserve	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0

Other contributed equity	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total equity deposits	100	(0%)	100	(0%)	100	(0%)	100	(0%)	100
Minority interests (Groups)	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Total Retained Earnings	1 338	(↑57.23%)	851	(↑106.55%)	412	(↓63.18%)	1 119	(↑3.52%)	1 081
TOTAL EQUITY	1 438	(↑51.21%)	951	(↑85.74%)	512	(↓58%)	1 219	(↑3.22%)	1 181
Long Term Pension Commitments	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other Long Term Loans	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Long Term Liabilities to Financial Institutions	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Long-term group contribution liabilities	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
TOTAL LONG TERM LIABILITIES	0	(↓100%)	244	(↓50.51%)	493	(0%)	0	(0%)	0
Short Term Liabilities to Financial Institutions	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Trade Creditors	396	(↑127.59%)	174	(↑123.08%)	78	(↓36.07%)	122	(↓85.71%)	854
Short Term Liabilities to Group	32	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Other Creditors	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other Short Term Liabilities	473	(↓66.88%)	1 428	(↑382.43%)	296	(↓20.43%)	372	(↓26.63%)	507
TOTAL CURRENT LIABILITIES	901	(↓43.76%)	1 602	(↑328.34%)	374	(↓24.29%)	494	(↓63.7%)	1 361
TOTAL LIABILITIES	901	(↓51.19%)	1 846	(↑112.92%)	867	(↑75.51%)	494	(↓63.7%)	1 361
Total liabilities and equity	2 339	(↓16.37%)	2 797	(↑102.83%)	1 379	(↓19.5%)	1 713	(↓32.61%)	2 542

Miscellaneous

Note: All values displayed in 1000

Total Exports	0	(0%)	0	(0%)	0	(0%)	0	(0%)	0
Working Capital	1 336	(↑25.21%)	1 067	(↑56.22%)	683	(↓25.36%)	915	(↓2.14%)	935
Net Worth	1 384	(↑58.90%)	871	(↑258.44%)	243	(↓75.03%)	973	(↓2.7%)	1 000
Capital Employed	1 438	(↑20.33%)	1 195	(↑18.91%)	1 005	(↓17.56%)	1 219	(↑3.22%)	1 181
General manager salary	170	(0%)	0	(↓100%)	570	(↓23.9%)	749	(↑13.31%)	661
Auditor's remuneration	0	(0%)	0	(↓100%)	29	(↓19.44%)	36	(↑44.00%)	25

Ratios

Pre-Tax Profit Margin	16.21	17.59	-19.05	0.94	-3.15
Return on Capital Employed	38.11	50.46	-70.35	3.12	-10.41
Return on Total Assets Employed	23.43	21.56	-51.31	2.22	-4.84
Return on Net Assets Employed	38.11	63.41	-138.36	3.12	-10.41
Sales / Net Working Capital	2.53	3.21	5.43	4.4	4.18
Stock Turnover Ratio	8.05	0	3.64	8.74	0.41
Debtor Days	96.97	63.76	38.64	41.4	92.25
Creditor Days	42.76	18.52	7.67	11.05	79.82
Current Ratio	2.48	1.67	2.83	2.85	1.69
Liquidity Ratio / Acid Test	2.18	1.67	2.47	2.14	1.68
Current Debt Ratio	0.63	1.68	0.73	0.41	1.15
Solvency Ratio	0	25.66	96.29	0	0

Equity In Percentage	62.9	35	46.17	83.09	50.02
Total Debt Ratio	0.63	1.94	1.69	0.41	1.15

Auditors Remarks

Date	Comment
-	-

Announcements

NB: Only last 15 events shown in the Graph

Date	Announcements Type
23/07/2022	Approved end of year report and accounts
30/10/2021	Auditing of end of year report and accounts
30/10/2021	Change of auditor
26/09/2021	Approved end of year report and accounts
24/09/2020	Approved end of year report and accounts
01/01/2020	Change of business address
09/07/2019	Approved end of year report and accounts
10/07/2018	Approved end of year report and accounts
02/08/2017	Approved end of year report and accounts
12/09/2016	Approved end of year report and accounts
01/10/2015	Approved end of year report and accounts
09/09/2014	Approved end of year report and accounts
07/09/2013	Approved end of year report and accounts
17/07/2012	Approved end of year report and accounts
03/09/2011	Approved end of year report and accounts