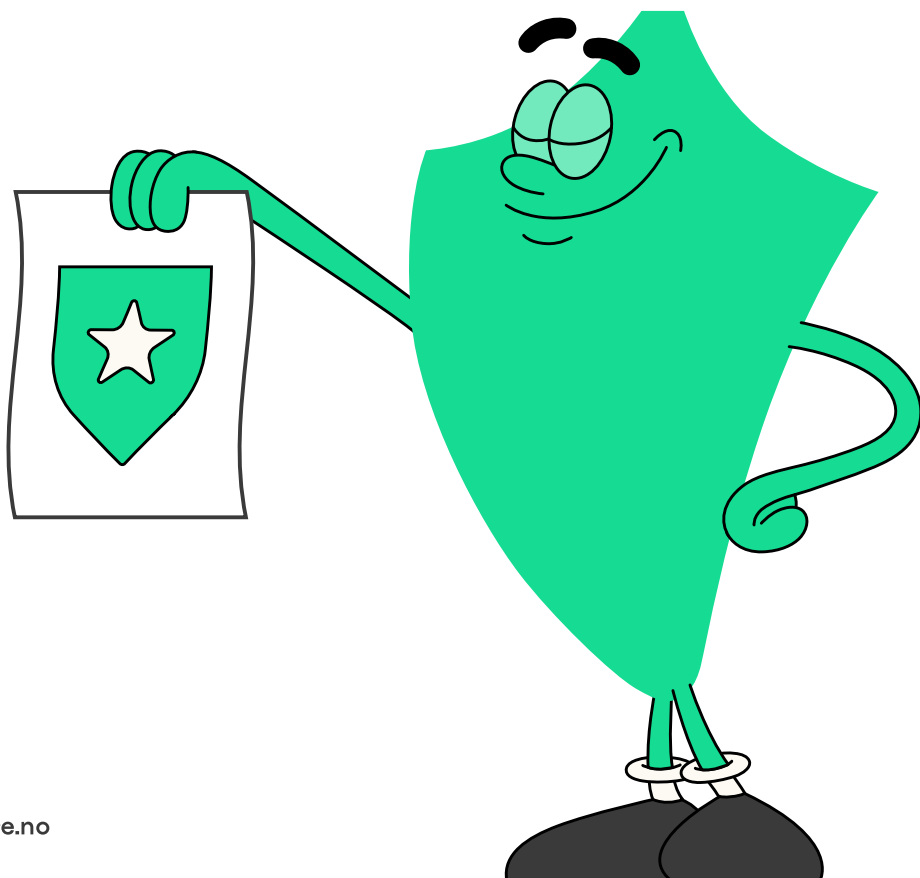


SORZE4 AS

Report produced on 13.09.2025

Reg.no.: 996 130 681



MyScore AS currently cooperates with one of the largest players in the industry, Creditsafe. Creditsafe is an international credit-rating agency founded in Norway in 1997, with 18 offices in 12 countries and over 100,000 customers. The company has a licence from the Norwegian Data Protection Authority to operate a credit-rating business in Norway and MyScore develops and communicates this information to our customers.

Creditsafe collects, processes and enhances data from hundreds of different sources. A common denominator for all of their suppliers is that they maintain a high quality and data is updated either daily or at the maximum update rate, in other words as often as the source permits. When new information is collected daily, this means that you as a customer can always make a decision based on the most up-to-date information. Examples of Creditsafe's sources are the Brønnøysund Registers, the Register of Business Enterprises, the Register of Legal Entities, the Norwegian Tax Administration, the National Registry, number and address distributors, Statistics Norway and debt collection agencies.



.01

IDENTIFICATION

.02

SCORE (RATING)

.03

EXPLANATION OF SCORE

.04

SCORE HISTORY

.05

OWNER AND BOARD INFORMATION

.06

COMPANY INFORMATION

.07

PAYMENT REMARKS

.08

KEY FINANCIALS

.09

COMPLETE ACCOUNTS

.10

ANNOUNCEMENTS

SORZE4 AS

Company information

Visit address

Ulsetåsvegen 49, 7512 STJØRDAL

Reg.no

996130681

Safe.no

NO01377548

Telephone

72556600

Legal form

AS

02. SCORE (RATING)

Country | NO

Status | Active

Language | EN

Payment Remarks | No

RATING

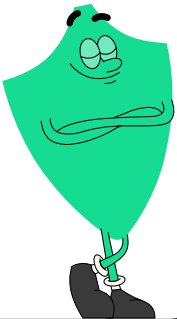
B

Low risk

SCORE

53

Low risk



Today's Score

53

Low risk

Credit Limit

500,000 NOK

Score (1-100)

53

Low risk

International Rating Class

B

Low risk

Previous Score

38

Moderate risk

03. EXPLANATION OF SCORE

Creditscore

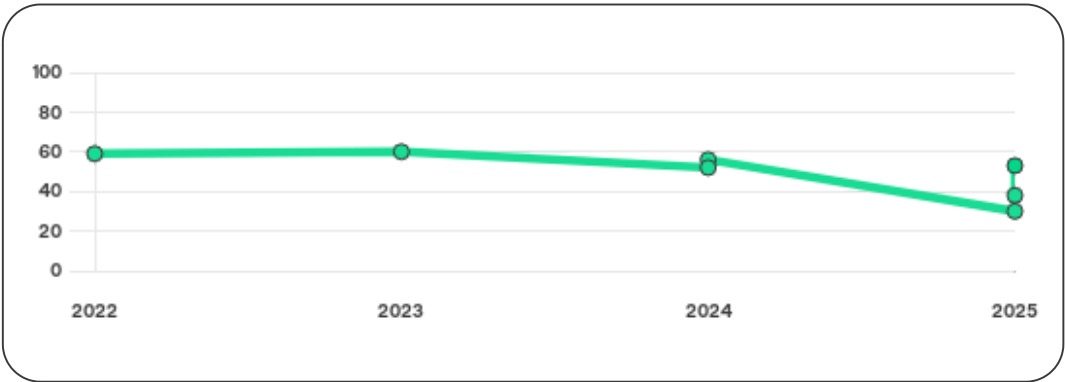
International Score	B
Score (0 - 100)	<div><div></div><div>053100</div></div>
International description	Low risk
Current Credit Limit	500,000 NOK
Previous Creditsafe International Score	(A - E) C
Previous Creditsafe International Description	Moderate risk
Previous national score (0 - 100)	38
Previous national description	Moderate Risk
Previous Credit Limit	Not specified
Date of Latest Rating Change	15/06/2025

Creditsafe International Descriptions

International Score	Local Score	Description
A	71-100	Very low risk
B	51-70	Low risk
C	30-50	Moderate risk
D	21-29	High risk
D	1-20	Very high risk
E	Not Rated	

04. SCORE HISTORY

NB: Only last 15 events shown in the Graph



Score History

Change Date	Score	Description
15/06/2025	53	Low risk
02/05/2025	38	Moderate risk
21/02/2025	30	Moderate risk
02/12/2024	56	Low risk
26/07/2024	52	Low risk
15/08/2023	60	Low risk
29/06/2022	59	Low risk

Event history

Date	Description
15/06/2025	Limit, increase
15/06/2025	Companyscore, increased
15/06/2025	Risk prognosis, decreased
02/05/2025	Risk prognosis, decreased
02/05/2025	Companyscore, increased
21/02/2025	Companyscore, changed
21/02/2025	Risk prognosis, changed
21/02/2025	Limit, changed
02/12/2024	Rating change
26/07/2024	Limit change
26/07/2024	Rating change
15/08/2023	Limit change
15/08/2023	Rating change
29/06/2022	Limit change
29/06/2022	Rating change

05. OWNER AND BOARD INFORMATION

Current Directors

Name	Address	Date of Birth	Function
Yttereng, Jan	Ulsetåsvegen 49 7512 STJØRDAL	17/10/1959	General manager/CEO
Yttereng, Jan	Ulsetåsvegen 49 7512 STJØRDAL	17/10/1959	Chairman of the board
Münch-Yttereng, Claudia Renata Peres	Ulsetåsvegen 49 7512 STJØRDAL	03/04/1973	Board member(s)
Railo, Arve	Turistveien 58 7075 TILLER	15/11/1962	Deputy board member/substitute

Shareholders

Shareholder Name	Percentage share
Claudia Renata Peres Münch-Yttereng	50%
Jan Yttereng	50%

Signature & Procurement

Signatures	Styrets leder og styrets medlemmer hver for seg.
Procurement	Daglig leder, styrets leder og styrets medlemmer hver for seg.

Group Structure

No Group Structure information available for the company
--

06. COMPANY INFORMATION

Company Name

SORZE4 AS

Company Number

996130681

Safe Number

NO01377548

Legal form

AS

Share Capital

200,000 NOK

Website Address

www.sorze4.com

E-mail address

jan@sorze4.com

VAT

Yes

Registration Date

02/11/2010

Address

Ulsetåsvegen 49, 7512 STJØRDAL

Auditor

STATSAUTORISERT REVISOR OLAFSEN AS

Industry code

46.389 Wholesale of other food n.e.c.

Number of Employees

1-4

City

STJØRDAL

Country

NO

Main Industry Code & Description 46.389 Wholesale of other food n.e.c.

Sector Code 2100

07. PAYMENT REMARKS

Payment Remarks

No

Remarks of Payment (Negative)

Type	Date	Source	Ref Nr	Amount	Creditor	Status
-	-	-	-	-	-	-

Voluntary Pledge (Not Negative)

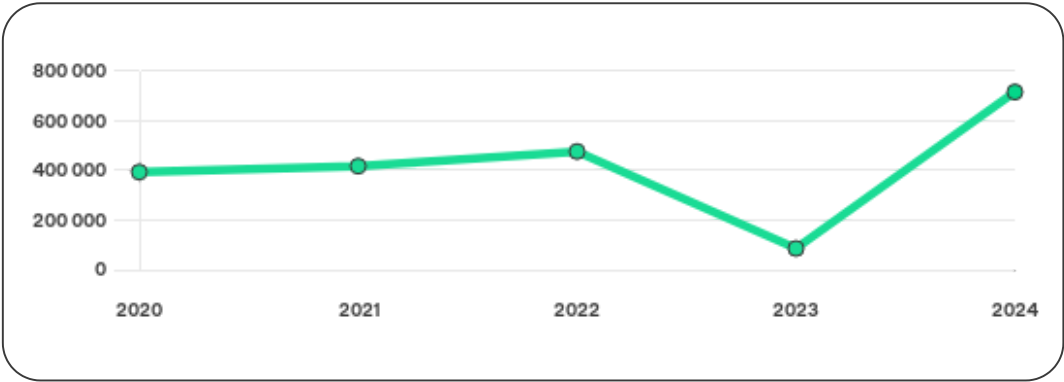
Type	Date	Amount	Source	Ref Nr	Creditor	Status
ENCUMBERED MOTOR VEHICLE/CONSTRUCTION MACHINE	04/09/2025	1.000.000	Løsøreregisteret	1000935631	SPAREBANK 1SMN	Not specified
SECURITY FOR UNPAID PURCHASE	18/01/2022	274.506	Løsøreregisteret	2022029207	NORDEA FINANS NORGE AS	Not specified
ENCUMBERED MACHINERY AND PLANT	19/02/2021	2.000.000	Løsøreregisteret	2021096188	SPAREBANK 1SMN	Not specified
ENCUMBERED STOCK	15/12/2010	2.000.000	Løsøreregisteret	2010396450	SPAREBANK 1SMN	Not specified
CONTRACT OF FACTORING	15/12/2010	2.000.000	Løsøreregisteret	2010396452	SPAREBANK 1SMN	Not specified

08. KEY FINANCIALS

Key financials

Note: All values displayed in 1000

Year to date	Total operating income	Profit Before Tax	TOTAL EQUITY
31/12/2024	10 013	609	717
31/12/2023	10 249	-400	86
31/12/2022	13 659	52	477
31/12/2021	10 803	40	418
31/12/2020	10 933	-58	394



09. COMPLETE ACCOUNTS

Results

Note: All values displayed in 1000

Financial year	2024		2023		2022		2021		2020	
Currency	NOK		NOK		NOK		NOK		NOK	
Consolidated Accounts	No		No		No		No		No	
Sales Revenue	10 013	2.3%	10 245	25.0%	13 659	26.4%	10 803	1.2%	10 933	
Other operating income	0	100.0%	4	0%	0	0%	0	0%	0	
Total operating income	10 013	2.3%	10 249	25.0%	13 659	26.4%	10 803	1.2%	10 933	
Cost of stocks	6 584	24.4%	8 707	19.1%	10 760	33.2%	8 079	5.5%	8 549	
Change in stock of work in progress and finished goods	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0	
Change in work in progress	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0	
Wages & Salaries	1337	222.2%	415	61.5%	1079	11.9%	1225	11.6%	1098	
Depreciation	201	5.8%	190	1.6%	187	52.0%	123	272.7%	33	
Write down of tangible and intangible fixed assets	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0	
Other financial expenses	203	42.0%	143	90.7%	75	7.1%	70	20.7%	58	

Other operating expenses	1270	11.6%	1138	18.8%	1401	17.8%	1189	5.6%	1259
Total Operating expenses	9 392	10.1%	10 450	22.2%	13 427	26.5%	10 616	3.0%	10 939
Operating Profit	621	409.0%	-201	186.6%	232	24.1%	187	3216.7%	-6
Other Interest income	14	1300.0%	1	93.8%	16	0%	0	0%	0
Total Net Finance	-12	94.0%	-199	11.2%	-179	21.8%	-147	177.4%	-53
Profit Before Tax	609	252.3%	-400	869.2%	52	30.0%	40	169.0%	-58
Tax	77	955.6%	-9	147.4%	19	18.8%	16	328.6%	-7
Profit After Tax	532	236.1%	-391	1284.8%	33	37.5%	24	147.1%	-51
Extraordinary Result	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Tax on extraordinary result	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Minority share before year result	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Net Result After Dividends	531	235.8%	-391	1321.9%	32	33.3%	24	147.1%	-51
Dividends	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0

Assets

Note: All values displayed in 1000

Research and development	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Concessions, patents, licences trademarks and similar rights	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Deferred tax asset	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Goodwill / intangible assets	0	0%	0	0%	0	0%	0	0%	0
Other intangible fixed assets	279	9.4%	308	8.6%	337	79%	366	0.5%	368
Intangible Assets	279	9.4%	308	8.6%	337	79%	366	0.5%	368
Land & Buildings	0	0%	0	0%	0	0%	0	0%	0
Plant & Machinery	0	0%	0	0%	0	0%	0	100.0%	291
Operating equipment, fixtures, fittings, tools, office machines, etc.	454	24.4%	365	26.3%	495	21.4%	630	607.9%	89
Total Tangible Assets	454	24.4%	365	26.3%	495	21.4%	630	65.8%	380
Other fixed assets	264	3.3%	273	31.3%	208	181.1%	74	0%	0
TOTAL FIXED ASSETS	733	8.9%	673	19.1%	832	16.5%	996	33.2%	748
Raw materials and purchased semimanufactured goods	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Finished goods	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other inventories	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other Receivables	294	3.9%	306	41.7%	216	157.1%	84	95.3%	43

Total inventories	2 967	684.9%	378	26.9%	517	0.8%	513	15.3%	445
Trade Receivables	4 135	180.9%	1472	2097.0%	67	94.5%	1225	596.0%	176
Receivables to companies in the same group	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Total receivable	4 166	177.0%	1 504	1905.3%	75	93.9%	1 234	463.5%	219
Total funds / bank / post	145	110.1%	69	48.9%	135	87.5%	1 081	1050.0%	94
TOTAL CURRENT ASSETS	7 278	273.0%	1 951	168.0%	728	74.3%	2 828	273.1%	758
TOTAL ASSETS	8 011	205.3%	2 624	68.2%	1 560	59.2%	3 824	153.9%	1 506

Equity and Liabilities

Note: All values displayed in 1000

Share Capital	200	100.0%	100	0%	100	0%	100	0%	100
Own shares (treasury stock)	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Share Premiém Reserve	0	0%	0	0%	0	0%	0	0%	0
Other contributed equity	0	0%	0	0%	0	0%	0	0%	0
Total equity deposits	200	100.0%	100	0%	100	0%	100	0%	100
Minority interests (Groups)	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Total Retained Earnings	517	3792.9%	-14	103.7%	377	18.6%	318	8.2%	294
TOTAL EQUITY	717	733.7%	86	82.0%	477	14.1%	418	6.1%	394
Long Term Pension Commitments	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0

Other Long Term Loans	0	0%	0	0%	0	0%	0	0%	0
Long Term Liabilities to Financial Institutions	147	22.2%	189	18.9%	233	15.3%	275	70.8%	161
Long-term group contribution liabilities	0	0%	0	0%	0	0%	0	0%	0
TOTAL LONG TERM LIABILITIES	147	22.2%	189	21.9%	242	15.1%	285	74.8%	163
Short Term Liabilities to Financial Institutions	1800	29.7%	1388	516.9%	225	87.7%	1824	0%	0
Trade Creditors	1527	280.8%	401	285.6%	104	63.0%	281	205.4%	92
Short Term Liabilities to Group	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other Creditors	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Other Short Term Liabilities	4 083	390.8%	832	15.7%	719	34.0%	1089	27.1%	857
TOTAL CURRENT LIABILITIES	7 410	182.7%	2 621	150.1%	1 048	67.2%	3 194	236.6%	949
TOTAL LIABILITIES	7 557	168.9%	2 810	117.8%	1 290	62.9%	3 479	212.9%	1 112
Total liabilities and equity	8 274	185.7%	2 896	63.9%	1 767	54.7%	3 897	158.8%	1 506

Miscellaneous

Note: All values displayed in 1000

Total Exports	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0
Working Capital	-132	80.3%	-671	109.7%	-320	12.8%	-367	92.2%	-191
Net Worth	438	297.3%	-222	258.6%	140	169.2%	52	100.0%	26

Capital Employed	864	214.2%	275	61.8%	719	2.3%	703	26.2%	557
General manager salary	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	415
Auditor's remuneration	0	(N/A)	0	(N/A)	0	(N/A)	0	(N/A)	0

Ratios

Pre-Tax Profit Margin	6.08	-3.9	0.38	0.37	-0.53
Return on Capital Employed	70.49	-145.45	7.23	5.69	-10.41
Return on Total Assets Employed	7.36	-13.81	2.94	1.03	-3.85
Return on Net Assets Employed	84.94	-465.12	10.9	9.57	-14.72
Sales / Net Working Capital	-75.86	-15.27	-42.68	-29.44	-57.24
Stock Turnover Ratio	29.63	3.69	3.79	4.75	4.07
Debtor Days	150.73	52.42	1.79	41.39	5.88
Creditor Days	55.66	14.28	2.78	9.49	3.07
Current Ratio	0.98	0.74	0.69	0.89	0.8
Liquidity Ratio / Acid Test	0.58	0.6	0.2	0.72	0.33
Current Debt Ratio	10.33	30.48	2.2	7.64	2.41
Solvency Ratio	271.55	1833.72	97.9	504.55	41.37
Equity In Percentage	8.97	3.32	33.36	11.84	34.62
Total Debt Ratio	10.54	32.67	2.7	8.32	2.82

Auditors Remarks

Date	Comment
-	-

10. ANNOUNCEMENTS

Announcements

NB: Only last 15 events shown in the Graph

Date	Announcements Type
11/06/2025	Approved end of year report and accounts
30/07/2024	Change of date in articles of associaton
30/07/2024	Change of capital
24/07/2024	Approved end of year report and accounts
12/08/2023	Approved end of year report and accounts
03/03/2023	Change of date in articles of associaton
03/03/2023	Change of mission/business/industry
23/02/2023	Change of business address
21/12/2022	Completion of merger
20/10/2022	Merger decision
27/06/2022	Approved end of year report and accounts