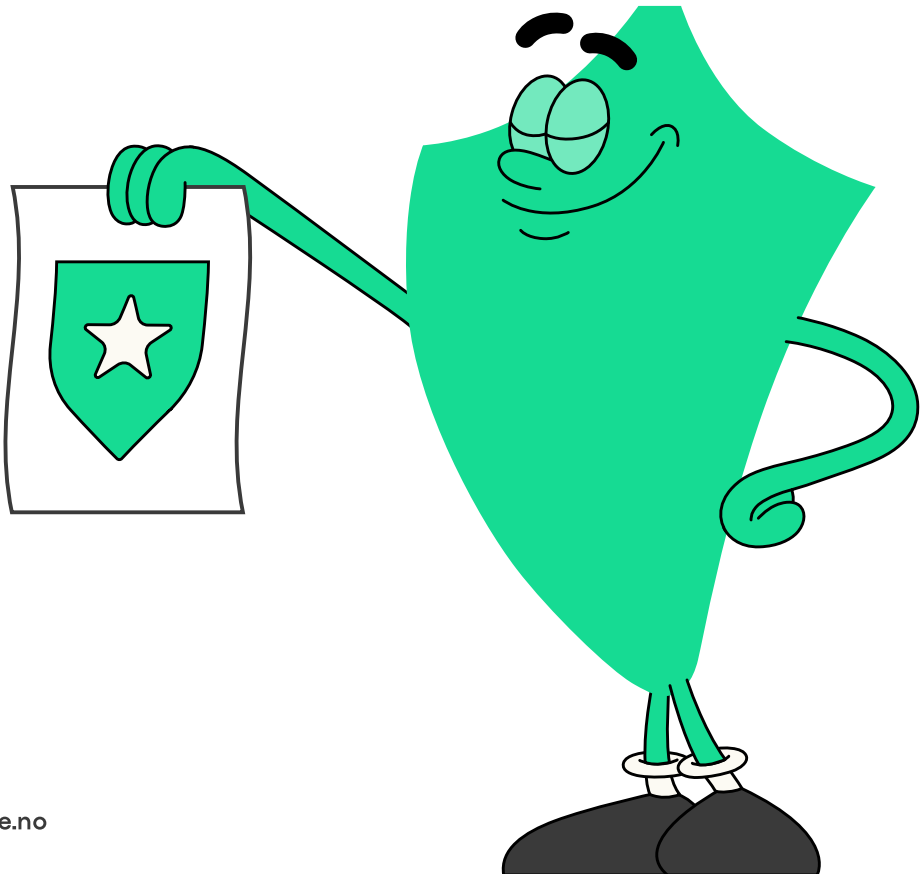


SORZE4 AS

Report produced on 04.04.2026

Reg.no.: 996 130 681



MyScore AS currently cooperates with one of the largest players in the industry, Creditsafe. Creditsafe is an international credit-rating agency founded in Norway in 1997, with 18 offices in 12 countries and over 100,000 customers. The company has a licence from the Norwegian Data Protection Authority to operate a credit-rating business in Norway and MyScore develops and communicates this information to our customers.

Creditsafe collects, processes and enhances data from hundreds of different sources. A common denominator for all of their suppliers is that they maintain a high quality and data is updated either daily or at the maximum update rate, in other words as often as the source permits. When new information is collected daily, this means that you as a customer can always make a decision based on the most up-to-date information. Examples of Creditsafe's sources are the Brønnøysund Registers, the Register of Business Enterprises, the Register of Legal Entities, the Norwegian Tax Administration, the National Registry, number and address distributors, Statistics Norway and debt collection agencies.



.01

IDENTIFICATION

.02

SCORE (RATING)

.03

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.04

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ANNOUNCEMENTS

SORZE4 AS

Company information

Visit address

Ulsetåsvegen 49, 7512 STJØRDAL

Reg.no

996130681

Safe.no

NO01377548

Telephone

72556600

Legal form

AS

02. SCORE (RATING)

Country | NO

Status | Active

Language | EN

Payment Remarks | No

RATING

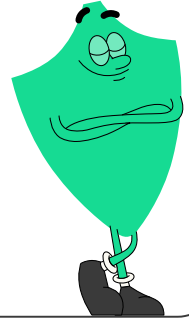
B

Low risk

SCORE

53

Low risk



Today's Score

53

Low risk

Credit Limit

500,000 NOK

Score (1-100)

53

Low risk

International Rating Class

B

Low risk


Previous Score

38

Moderate risk

03. EXPLANATION OF SCORE

Creditscore

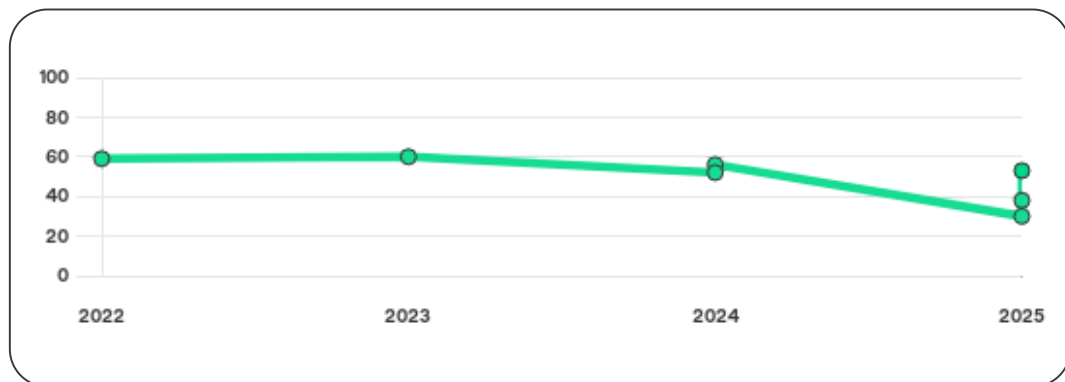
| | |
|---|---|
| International Score | B |
| Score (0 - 100) |  53 |
| International description | Low risk |
| Current Credit Limit | 500,000 NOK |
| Previous Creditsafe International Score | (A - E) C |
| Previous Creditsafe International Description | Moderate risk |
| Previous national score (0 - 100) | 38 |
| Previous national description | Moderate Risk |
| Previous Credit Limit | Not specified |
| Date of Latest Rating Change | 15/06/2025 |

Creditsafe International Descriptions

| International Score | Local Score | Description |
|---------------------|-------------|----------------|
| A | 71-100 | Very low risk |
| B | 51-70 | Low risk |
| C | 30-50 | Moderate risk |
| D | 21-29 | High risk |
| D | 1-20 | Very high risk |
| E | Not Rated | |

04. SCORE HISTORY

NB: Only last 15 events shown in the Graph



Score History

| Change Date | Score | Description |
|-------------|-------|---------------|
| 15/06/2025 | 53 | Low risk |
| 02/05/2025 | 38 | Moderate risk |
| 21/02/2025 | 30 | Moderate risk |
| 02/12/2024 | 56 | Low risk |
| 26/07/2024 | 52 | Low risk |
| 15/08/2023 | 60 | Low risk |
| 29/06/2022 | 59 | Low risk |

Event history

| Date | Description |
|------------|---------------------------|
| 15/06/2025 | Limit, increase |
| 15/06/2025 | Companyscore, increased |
| 15/06/2025 | Risk prognosis, decreased |
| 02/05/2025 | Risk prognosis, decreased |
| 02/05/2025 | Companyscore, increased |
| 21/02/2025 | Companyscore, changed |
| 21/02/2025 | Risk prognosis, changed |
| 21/02/2025 | Limit, changed |
| 02/12/2024 | Rating change |
| 26/07/2024 | Limit change |
| 26/07/2024 | Rating change |
| 15/08/2023 | Limit change |
| 15/08/2023 | Rating change |
| 29/06/2022 | Limit change |
| 29/06/2022 | Rating change |

05. OWNER AND BOARD INFORMATION

Current Directors

| Name | Address | Date of Birth | Function |
|---|----------------------------------|---------------|-----------------------------------|
| Yttereng, Jan | Ulsetåsvegen 49 7512 STJØRDAL | 17/10/1959 | General manager/CEO |
| Yttereng, Jan | Ulsetåsvegen 49 7512 STJØRDAL | 17/10/1959 | Chairman of the board |
| Münch-Yttereng, Claudia Renata Peres | Ulsetåsvegen 49 7512 STJØRDAL | 03/04/1973 | Board member(s) |
| Railo, Arve | Turistveien 58 7075 TILLER | 15/11/1962 | Deputy board member/substitute |

Shareholders

| Shareholder Name | Percentage share |
|-------------------------------------|------------------|
| Claudia Renata Peres Münch-Yttereng | 50% |
| Jan Yttereng | 50% |

Signature & Procurement

| | |
|-------------|--|
| Signatures | Styrets leder og styrets medlemmer hver for seg. |
| Procurement | Daglig leder, styrets leder og styrets medlemmer hver for seg. |

Group Structure

No Group Structure information available for the company

06. COMPANY INFORMATION

Company Name

SORZE4 AS

Company Number

996130681

Safe Number

NO01377548

Legal form

AS

Share Capital

200,000 NOK

Website Address

www.sorze4.com

E-mail address

jan@sorze4.com

VAT

Yes

Registration Date

02/11/2010

Address

Ulsetåsvegen 49, 7512 STJØRDAL

Auditor

STATSAUTORISERT REVISOR OLAFSEN AS

Industry code

46.380 Wholesale of other food

Number of Employees

1-4

City

STJØRDAL

Country

NO

| | |
|----------------------------------|--------------------------------|
| Main Industry Code & Description | 46.380 Wholesale of other food |
|----------------------------------|--------------------------------|

| | |
|-------------|------|
| Sector Code | 2100 |
|-------------|------|

07. PAYMENT REMARKS

Payment Remarks

No

Remarks of Payment (Negative)

| Type | Date | Source | Ref Nr | Amount | Creditor | Status |
|------|------|--------|--------|--------|----------|--------|
| - | - | - | - | - | - | - |

Voluntary Pledge (Not Negative)

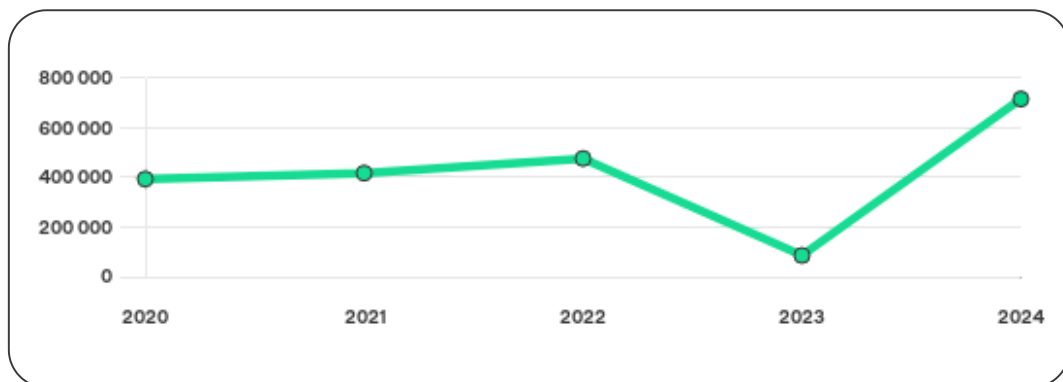
| Type | Date | Amount | Source | Ref Nr | Creditor | Status |
|---|------------|-----------|------------------|------------|------------------------|---------------|
| ENCUMBERED MOTOR VEHICLE/CONSTRUCTION MACHINE | 04/09/2025 | 1.000.000 | Løsøreregisteret | 1000935631 | SPAREBANK 1SMN | Not specified |
| SECURITY FOR UNPAID PURCHASE | 18/01/2022 | 274.506 | Løsøreregisteret | 2022029207 | NORDEA FINANS NORGE AS | Not specified |
| ENCUMBERED MACHINERY AND PLANT | 19/02/2021 | 2.000.000 | Løsøreregisteret | 2021096188 | SPAREBANK 1SMN | Not specified |
| ENCUMBERED STOCK | 15/12/2010 | 2.000.000 | Løsøreregisteret | 2010396450 | SPAREBANK 1SMN | Not specified |
| CONTRACT OF FACTORING | 15/12/2010 | 2.000.000 | Løsøreregisteret | 2010396452 | SPAREBANK 1SMN | Not specified |

08. KEY FINANCIALS

Key financials

Note: All values displayed in 1000

| Year to date | Total operating income | Profit Before Tax | TOTAL EQUITY |
|--------------|------------------------|-------------------|--------------|
| 31/12/2024 | 10 013 | 609 | 717 |
| 31/12/2023 | 10 249 | -400 | 86 |
| 31/12/2022 | 13 659 | 52 | 477 |
| 31/12/2021 | 10 803 | 40 | 418 |
| 31/12/2020 | 10 933 | -58 | 394 |



09. COMPLETE ACCOUNTS

Results

Note: All values displayed in 1000

| Financial year | 2024 | | 2023 | | 2022 | | 2021 | | 2020 |
|--|--------|----------|--------|----------|--------|---------|--------|-----------|--------|
| Currency | NOK | | NOK | | NOK | | NOK | | NOK |
| Consolidated Accounts | No | | No | | No | | No | | No |
| Sales Revenue | 10 013 | ↓ 2.3% | 10 245 | ↓ 25.0% | 13 659 | ↑ 26.4% | 10 803 | ↓ 1.2% | 10 933 |
| Other operating income | 0 | ↓ 100.0% | 4 | 0% | 0 | 0% | 0 | 0% | 0 |
| Total operating income | 10 013 | ↓ 2.3% | 10 249 | ↓ 25.0% | 13 659 | ↑ 26.4% | 10 803 | ↓ 1.2% | 10 933 |
| Cost of stocks | 6 584 | ↓ 24.4% | 8 707 | ↓ 19.1% | 10 760 | ↑ 33.2% | 8 079 | ↓ 5.5% | 8 549 |
| Change in stock of work in progress and finished goods | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Change in work in progress | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Wages & Salaries | 1 337 | ↑ 222.2% | 415 | ↓ 61.5% | 1 079 | ↓ 11.9% | 1 225 | ↑ 11.6% | 1 098 |
| Depreciation | 201 | ↑ 5.8% | 190 | ↑ 1.6% | 187 | ↑ 52.0% | 123 | ↑ 272.7% | 33 |
| Write down of tangible and intangible fixed assets | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Other operating expenses | 1 270 | ↑ 11.6% | 1 138 | ↓ 18.8% | 1 401 | ↑ 17.8% | 1 189 | ↓ 5.6% | 1 259 |
| Total Operating expenses | 9 392 | ↓ 10.1% | 10 450 | ↓ 22.2% | 13 427 | ↑ 26.5% | 10 616 | ↓ 3.0% | 10 939 |
| Operating Profit | 621 | ↑ 409.0% | -201 | ↓ 186.6% | 232 | ↑ 24.1% | 187 | ↑ 3216.7% | -6 |

| | | | | | | | | | |
|--|------------|-----------------|-------------|------------------|-------------|----------------|-------------|-----------------|------------|
| Other interest income | 14 | ↑ 1300.0% | 1 | ↓ 93.8% | 16 | 0% | 0 | 0% | 0 |
| Other financial expenses | 203 | ↑ 42.0% | 143 | ↑ 90.7% | 75 | ↑ 71% | 70 | ↑ 20.7% | 58 |
| Total Net Finance | -12 | ↑ 94.0% | -199 | ↓ 11.2% | -179 | ↓ 21.8% | -147 | ↓ 177.4% | -53 |
| Profit Before Tax | 609 | ↑ 252.3% | -400 | ↓ 869.2% | 52 | ↑ 30.0% | 40 | ↑ 169.0% | -58 |
| Tax | 77 | ↑ 955.6% | -9 | ↓ 147.4% | 19 | ↑ 18.8% | 16 | ↑ 328.6% | -7 |
| Profit After Tax | 532 | ↑ 236.1% | -391 | ↓ 1284.8% | 33 | ↑ 375% | 24 | ↑ 1471% | -51 |
| Extraordinary Result | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Tax on extraordinary result | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Minority share before year result | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Net Result After Dividends | 531 | ↑ 235.8% | -391 | ↓ 1321.9% | 32 | ↑ 33.3% | 24 | ↑ 1471% | -51 |
| Dividends | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |

Assets

Note: All values displayed in 1000

| | | | | | | | | | |
|--|------------|---------------|------------|---------------|------------|---------------|------------|---------------|------------|
| Research and development | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Concessions, patents, licences trademarks and similar rights | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Deferred tax asset | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Goodwill / intangible assets | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 |
| Other intangible fixed assets | 279 | ↓ 9.4% | 308 | ↓ 8.6% | 337 | ↓ 7.9% | 366 | ↓ 0.5% | 368 |

| | | | | | | | | | |
|---|--------------|----------|--------------|-----------|--------------|----------|--------------|-----------|--------------|
| Intangible Assets | 279 | ↓ 9.4% | 308 | ↓ 8.6% | 337 | ↓ 7.9% | 366 | ↓ 0.5% | 368 |
| Land & Buildings | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 |
| Plant & Machinery | 0 | 0% | 0 | 0% | 0 | 0% | 0 | ↓ 100.0% | 291 |
| Operating equipment, fixtures, fittings, tools, office machines, etc. | 454 | ↑ 24.4% | 365 | ↓ 26.3% | 495 | ↓ 21.4% | 630 | ↑ 607.9% | 89 |
| Total Tangible Assets | 454 | ↑ 24.4% | 365 | ↓ 26.3% | 495 | ↓ 21.4% | 630 | ↑ 65.8% | 380 |
| Other fixed assets | 264 | ↓ 3.3% | 273 | ↑ 31.3% | 208 | ↑ 181.1% | 74 | 0% | 0 |
| TOTAL FIXED ASSETS | 733 | ↑ 8.9% | 673 | ↓ 19.1% | 832 | ↓ 16.5% | 996 | ↑ 33.2% | 748 |
| Raw materials and purchased semimanufactured goods | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Finished goods | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Other inventories | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Total inventories | 2 967 | ↑ 684.9% | 378 | ↓ 26.9% | 517 | ↑ 0.8% | 513 | ↑ 15.3% | 445 |
| Trade Receivables | 4 135 | ↑ 180.9% | 1 472 | ↑ 2097.0% | 67 | ↓ 94.5% | 1 225 | ↑ 596.0% | 176 |
| Other Receivables | 30 | ↓ 9.1% | 33 | ↑ 312.5% | 8 | ↓ 20.0% | 10 | ↓ 76.7% | 43 |
| Receivables to companies in the same group | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Total receivable | 4 166 | ↑ 177.0% | 1 504 | ↑ 1905.3% | 75 | ↓ 93.9% | 1 234 | ↑ 463.5% | 219 |
| Total funds / bank / post | 145 | ↑ 110.1% | 69 | ↓ 48.9% | 135 | ↓ 87.5% | 1 081 | ↑ 1050.0% | 94 |
| TOTAL CURRENT ASSETS | 7 278 | ↑ 273.0% | 1 951 | ↑ 168.0% | 728 | ↓ 74.3% | 2 828 | ↑ 273.1% | 758 |
| TOTAL ASSETS | 8 011 | ↑ 205.3% | 2 624 | ↑ 68.2% | 1 560 | ↓ 59.2% | 3 824 | ↑ 153.9% | 1 506 |

Equity and Liabilities

Note: All values displayed in 1000

| | | | | | | | | | |
|--|------------|------------------|------------|-----------------|------------|----------------|------------|----------------|------------|
| Share Capital | 200 | ↑ 100.0% | 100 | 0% | 100 | 0% | 100 | 0% | 100 |
| Own shares (treasury stock) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Share Premium Reserve | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 |
| Other contributed equity | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 |
| Total equity deposits | 200 | ↑ 100.0% | 100 | 0% | 100 | 0% | 100 | 0% | 100 |
| Minority interests (Groups) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Total Retained Earnings | 517 | ↑ 3792.9% | -14 | ↓ 103.7% | 377 | ↑ 18.6% | 318 | ↑ 8.2% | 294 |
| TOTAL EQUITY | 717 | ↑ 733.7% | 86 | ↓ 82.0% | 477 | ↑ 14.1% | 418 | ↑ 6.1% | 394 |
| Long Term Pension Commitments | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Other Long Term Loans | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 |
| Long Term Liabilities to Financial Institutions | 147 | ↓ 22.2% | 189 | ↓ 18.9% | 233 | ↓ 15.3% | 275 | ↑ 70.8% | 161 |
| Long-term group contribution liabilities | 0 | 0% | 0 | 0% | 0 | 0% | 0 | 0% | 0 |
| TOTAL LONG TERM LIABILITIES | 147 | ↓ 22.2% | 189 | ↓ 21.9% | 242 | ↓ 15.1% | 285 | ↑ 74.8% | 163 |
| Short Term Liabilities to Financial Institutions | 1800 | ↑ 29.7% | 1388 | ↑ 516.9% | 225 | ↓ 87.7% | 1824 | 0% | 0 |
| Trade Creditors | 1527 | ↑ 280.8% | 401 | ↑ 285.6% | 104 | ↓ 63.0% | 281 | ↑ 205.4% | 92 |
| Short Term Liabilities to Group | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Other Creditors | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |

| | | | | | | | | | |
|-------------------------------------|--------------|-----------------|--------------|-----------------|--------------|----------------|--------------|-----------------|--------------|
| Other Short Term Liabilities | 4 083 | ↑ 390.8% | 832 | ↑ 15.7% | 719 | ↓ 34.0% | 1 089 | ↑ 271% | 857 |
| TOTAL CURRENT LIABILITIES | 7 410 | ↑ 182.7% | 2 621 | ↑ 150.1% | 1 048 | ↓ 67.2% | 3 194 | ↑ 236.6% | 949 |
| TOTAL LIABILITIES | 7 557 | ↑ 168.9% | 2 810 | ↑ 117.8% | 1 290 | ↓ 62.9% | 3 479 | ↑ 212.9% | 1 112 |
| Total liabilities and equity | 8 274 | ↑ 185.7% | 2 896 | ↑ 63.9% | 1 767 | ↓ 54.7% | 3 897 | ↑ 158.8% | 1 506 |

Miscellaneous

Note: All values displayed in 1000

| | | | | | | | | | |
|------------------------|------|----------|------|----------|------|----------|------|----------|------|
| Total Exports | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |
| Working Capital | -132 | ↑ 80.3% | -671 | ↓ 109.7% | -320 | ↑ 12.8% | -367 | ↓ 92.2% | -191 |
| Net Worth | 438 | ↑ 297.3% | -222 | ↓ 258.6% | 140 | ↑ 169.2% | 52 | ↑ 100.0% | 26 |
| Capital Employed | 864 | ↑ 214.2% | 275 | ↓ 61.8% | 719 | ↑ 2.3% | 703 | ↑ 26.2% | 557 |
| General manager salary | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 415 |
| Auditor's remuneration | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 | (N/A) | 0 |

Ratios

| | | | | | |
|---------------------------------|-------|---------|------|------|--------|
| Pre-Tax Profit Margin | 6.08 | -3.9 | 0.38 | 0.37 | -0.53 |
| Return on Capital Employed | 70.49 | -145.45 | 7.23 | 5.69 | -10.41 |
| Return on Total Assets Employed | 7.36 | -13.81 | 2.94 | 1.03 | -3.85 |
| Return on Net Assets Employed | 84.94 | -465.12 | 10.9 | 9.57 | -14.72 |

| | | | | | |
|-----------------------------|--------|---------|--------|--------|--------|
| Sales / Net Working Capital | -75.86 | -15.27 | -42.68 | -29.44 | -57.24 |
| Stock Turnover Ratio | 29.63 | 3.69 | 3.79 | 4.75 | 4.07 |
| Debtor Days | 150.73 | 52.42 | 1.79 | 41.39 | 5.88 |
| Creditor Days | 55.66 | 14.28 | 2.78 | 9.49 | 3.07 |
| Current Ratio | 0.98 | 0.74 | 0.69 | 0.89 | 0.8 |
| Liquidity Ratio / Acid Test | 0.58 | 0.6 | 0.2 | 0.72 | 0.33 |
| Current Debt Ratio | 10.33 | 30.48 | 2.2 | 7.64 | 2.41 |
| Solvency Ratio | 271.55 | 1833.72 | 97.9 | 504.55 | 41.37 |
| Equity In Percentage | 8.97 | 3.32 | 33.36 | 11.84 | 34.62 |
| Total Debt Ratio | 10.54 | 32.67 | 2.7 | 8.32 | 2.82 |

Auditors Remarks

| Date | Comment |
|------|---------|
| - | - |

10. ANNOUNCEMENTS

Announcements

NB: Only last 15 events shown in the Graph

| Date | Announcements Type |
|------------|--|
| 11/06/2025 | Approved end of year report and accounts |
| 30/07/2024 | Change of date in articles of associaton |
| 30/07/2024 | Change of capital |
| 24/07/2024 | Approved end of year report and accounts |
| 12/08/2023 | Approved end of year report and accounts |
| 03/03/2023 | Change of date in articles of associaton |
| 03/03/2023 | Change of mission/business/industry |
| 23/02/2023 | Change of business address |
| 21/12/2022 | Completion of merger |
| 20/10/2022 | Merger decision |
| 27/06/2022 | Approved end of year report and accounts |